



St. Maarten's Economic Indicators Year End 2006



TOT*

	2005	2006	% change 06/05
Quarter 1	20,839,125	21,750,679	4.37%
Quarter 2	17,016,427	18,264,674	7.34%
Quarter 3	14,764,922	18,274,155	23.77%
Quarter 4	19,606,559	20,385,845	3.97%
Total	72,227,032	78,675,353	8.93%

*Turnover Tax is used as a measure of economic indicator and not as a revenue indicator.

Source: Federal Receivers



Stay-Over Arrivals

Quarter 1

Stay-Over Arrivals	2005	2006	%change 06/05
Total	143,234	140,350	-2.01%
North America	94,877	90,750	-4.35%
South America	2,576	3,461	34.36%
Europe	28,272	29,291	3.6%
Caribbean	9,027	8,180	-9.38%
Rest of World	8,482	8,668	2.19%

Source: Island Government of St. Maarten Tourist Office



Stay-Over Arrivals

Quarter 2

Stay-Over Arrivals	2005	2006	%change 06/05
Total	112,640	117,387	4.21%
North America	69,954	71,868	2.74%
South America	2,318	3,089	33.26%
Europe	20,973	21,786	3.88%
Caribbean	9,751	9,972	2.27%
Rest of World	9,644	10,672	10.66%

Source: Island Government of St. Maarten Tourist Office



Stay-Over Arrivals

Quarter 3

Stay-Over Arrivals	2005	2006	%change 06/05
Total	96,782	97,469	0.71%
North America	50,541	49,003	-3.04%
South America	2,493	3,450	38.39%
Europe	20,602	21,757	5.61%
Caribbean	10,977	10,902	-0.68%
Rest of World	12,169	12,357	1.54%

Source: Island Government of St. Maarten Tourist Office



Stay-Over Arrivals

Quarter 4

Stay-Over Arrivals	2005	2006	%change 06/05
Total	115,205	112,598	-2.3%
North America	65,992	65,089	-1.4%
South America	2,493	3,450	38.39%
Europe	20,602	21,757	5.61%
Caribbean	10,977	10,902	-0.68%
Rest of World	12,169	12,357	1.54%

Source: Island Government of St. Maarten Tourist Office



Stay-Over Arrivals

Total 2006

Stay-Over Arrivals	2005	2006	%change 06/05
Total	467,861	467,804	-
• North America	281,364	276,710	-1.7%
• South America	10,051	12,706	26.4%
• Europe	93,821	97,058	3.5%
• Caribbean	40,426	39,034	-3.4%
• Rest of World	42,199	42,296	0.2%

Source: Island Government of St. Maarten Tourist Office



Cruise Arrivals

Cruise Passenger Arrivals	2005	2006	% change 06/05
Quarter 1	524,343	499,700	-4.70%
Quarter 2	307,717	305,345	-0.77%
Quarter 3	207,103	205,436	-0.80%
Quarter 4	449,374	411,164	-8.50%
Total	1,488,537	1,421,645	-4.49%

Source: St. Maarten Port Authority



Cruise Vessel Arrivals

	2005	2006	%change 06/05
Quarter 1	268	241	-10.41%
Quarter 2	120	112	-6.67%
Quarter 3	61	61	0
Quarter 4	192	195	2.09%
Total	641	609	-4.99%
Average passenger per vessel:	2322	2334	



Government Revenues

Quarter 1

▪ Direct Taxes (in Naf)	2005	2006	% Change 06/05
– Wage tax	27,101,515	31,156,703	14.96%
– Income tax	125,238	807,307	544.62%
– Profit tax	8,130,878	16,744,694	105.94%
▪ Tourism-related Taxes			
– Timeshare	1,438,480	1,555,326	4.84%
– Rental tax	457,950	424,680	-7.26%
– Room tax	1,047,325	1,344,907	28.41%
– Vehicle tax	6,296,580	6,648,613	5.59%
– Other revenues	6,302,185	6,758,318	7.24%
– Total	50,945,151	65,440,548	28.45%

Source: Island Government of St. Maarten Department of Finance



Government Revenues

Quarter 2

▪ Direct Taxes (in Naf)	2005	2006	%Change 06/05
– Wage tax	23,965,001	26,159,016	9.16%
– Income tax	-16,135	690,716	4380.86%
– Profit tax	2,258,235	5,187,100	129.70%
▪ Tourism-related Taxes			
– Timeshare	1,126,070	1,375,418	22.14%
– Rental tax	394,067	343,160	-12.92%
– Room tax	846,346	1,089,174	28.69%
– Vehicle tax	532,943	480,918	-9.76%
– Other revenues	7,072,655	7,992,425	13.00%
– Total	36,179,182	43,317,927	19.73%

Source: Island Government of St. Maarten Department of Finance



Government Revenues

Quarter 3

▪ Direct Taxes (in Naf)	2005	2006	%Change 06/05
– Wage tax	26,395,518	28,913,945	9.54%
– Income tax	141,308	1,194,643	745.42%
– Profit tax	687,314	1,789,644	160.38%
▪ Tourism-related Taxes			
– Timeshare	978,163	1,057,950	8.16%
– Rental tax	243,646	274,994	12.87%
– Room tax	592,818	662,969	11.83%
– Vehicle tax	233,662	185,589	-20.57%
– Other revenues	6,738,864	7,948,872	17.96%
– Total	36,011,293	42,028,606	16.71%

Source: Island Government of St. Maarten Department of Finance



Government Revenues

Quarter 4

▪ Direct Taxes (in Naf)	2005	2006	%Change 06/05
– Wage tax	23,669,783	25,283,299	6.82%
– Income tax	427,340	1,023,907	139.60%
– Profit tax	9,254,187	6,475,849	-30.02%
▪ Tourism-related Taxes			
– Timeshare	1,147,154	1,040,126	-9.33%
– Rental tax	211,551	204,298	-3.43%
– Room tax	574,202	597,035	-22.02%
– Vehicle tax	210,000	163,767	3.98%
– Other revenues	7,799,886	7,106,411	-8.89%
– Total	43,294,103	41,894,672	-3.23%

Source: Island Government of St. Maarten Department of Finance



Government Revenues

- **Total 2006**

▪ Direct Taxes (in Naf)	2005	2006	%Change 06/05
– Wage tax	101,131,817	111,512,963	10.26%
– Income tax	677,751	3,716,553	448.37%
– Profit tax	20,330,614	30,197,287	48.53%
▪ Tourism-related Taxes			
– Timeshare	4,734,867	5,028,820	6.21%
– Rental tax	1,307,214	1,247,132	-4.60%
– Room tax	3,060,691	3,694,085	20.69%
– Vehicle tax	7,063,185	7,478,887	2.83%
– Other revenues	27,913,590	29,806,026	6.78%
– Total	166,429,729	192,681,753	15.77%



Federal Government Revenues

AVBZ	2005	2006	% Change 06/05
▪ Quarter 1	3,379,308	3,669,409	8.58%
▪ Quarter 2	3,223,065	3,734,140	15.86%
▪ Quarter 3	3,040,809	3,481,426	14.49%
▪ Quarter 4	3,003,392	3,399,014	13.17%
▪ Total	12,646,575	14,283,989	12.95%

Source: Federal Receivers



Unemployment Data

	Male	Female	Total	Vacancies posted	Persons referred
Quarter 1 '05	69	93	162	187	57
Quarter 1 '06	50	95	145	565	35
Quarter 2 '05	61	106	167	614	68
Quarter 2 '06	38	62	100	871	43
Quarter 3 '05	60	89	149	819	54
Quarter 3 '06	57	114	171	835	11
Quarter 4 '05	52	86	138	749	33
Quarter 4 '06	64	86	150	558	25
Total '05	242	374	616	2369	212
Total '06	209	357	566	2829	114

Source: Island Government Labour Department



Business Licenses

2005	Requested	Issued	Withdrawn
▪ Quarter 1	202	63	10
▪ Quarter 2	233	87	16
▪ Quarter 3	225	119	17
▪ Quarter 4	250	67	24
▪ Total	910	369	67

2006	Requested	Issued	Withdrawn
▪ Quarter 1	260	71	11
▪ Quarter 2	249	67	11
▪ Quarter 3	256	109	11
▪ Quarter 4	254	125	10
▪ Total	1019	372	43

Source: Island Government of St. Maarten Department of Permits/ Licenses & Economic Control



Building Permits

2005	Residential	Commercial	Other*
Requested			
▪ Quarter 1	80	11	17
▪ Quarter 2	71	24	33
▪ Quarter 3	91	40	24
▪ Quarter 4	55	20	19
Total	297	95	93

2006	Residential	Commercial	Other*
Requested			
▪ Quarter 1	76	12	17
▪ Quarter 2	61	13	32
▪ Quarter 3	47	24	25
▪ Quarter 4	46	21	26
Total	230	70	106

**includes permits for demolition*

Source: Island Government of St. Maarten Dept. of Environmental Development and Property Management



Building Permits

2005	Residential	Commercial	Other*
Issued			
▪ Quarter 1	29	2	9
▪ Quarter 2	30	3	4
▪ Quarter 3	13	2	4
▪ Quarter 4	24	10	9
▪ Total	96	17	26
2006	Residential	Commercial	Other*
Issued			
▪ Quarter 1	8	0	1
▪ Quarter 2	28	5	13
▪ Quarter 3	17	5	6
▪ Quarter 4	25	4	9
▪ Total	78	14	29

**includes permits for demolition*

Source: Island Government of St. Maarten Dept. of Environmental Development and Property Management



GEBE Electricity (sales volumes in kwh)

Quarter 1

	2005	2006	% change 06/05
• Domestic	18,410,273	19,301,364	4.84%
• Commercial	34,336,806	35,048,256	2.07%
• Large consumer	8,967,200	9,936,140	10.81%
• Total	61,714,279	64,285,760	4.17%



GEBE Electricity (sales volumes in kwh)

Quarter 2

	2005	2006	% change 06/05
• Domestic	21,708,238	22,408,101	3.22%
• Commercial	36,737,615	36,963,802	0.62%
• Large consumer	8,906,710	9,714,330	9.07%
• Total	67,352,563	69,086,233	2.57%



GEBE Electricity (sales volumes in kwh)

Quarter 3

	2005	2006	% change 06/05
• Domestic	23,376,990	23,865,285	2.09%
• Commercial	36,252,062	37,706,030	4.01%
• Large consumer	9,254,290	9,309,730	0.60%
• Total	68,883,342	70,881,045	2.90%



GEBE Electricity (sales volumes in kwh)

Quarter 4

	2005	2006	% change 06/05
• Domestic	21,429,003	23,261,518	8.55%
• Commercial	35,561,036	40,429,356	13.69%
• Large consumer	8,964,210	9,618,310	7.30%
• Total	65,954,249	73,309,184	11.15%



GEBE Electricity (sales volumes in kwh)

Total 2006

•	2005	2006	% change 06/05
• Domestic	84,924,504	88,836,268	4.61%
• Commercial	142,887,519	150,147,444	5.08%
• Large consumer	36,092,410	38,578,510	6.89%
• Total	263,904,433	277,562,222	5.18%



GEBE Water

(sales volumes in m3)

Quarter 1

	2005	2006	% change 06/05
• Domestic	484,081	499,914	3.27%
• Commercial	205,728	199,967	-2.80%
• Large consumer	123,957	139,123	12.23%
• Total	813,766	839,004	3.10%



GEBE Water (sales volumes in m3)

Quarter 2

	2005	2006	% change 06/05
• Domestic	507,956	522,450	2.85%
• Commercial	184,559	187,151	1.40%
• Large consumer	112,051	116,891	4.32%
• Total	804,566	826,492	2.73%



GEBE Water

(sales volumes in m3)

Quarter 3

	2005	2006	% change 06/05
• Domestic	493,720	515,016	4.31%
• Commercial	162,032	172,160	6.25%
• Large consumer	103,201	110,694	7.26%
• Total	758,953	797,870	5.13%



GEBE Water (sales volumes in m3)

Quarter 4

	2005	2006	% change 06/05
• Domestic	486,362	510,902	5.05%
• Commercial	177,206	198,125	11.80%
• Large consumer	118,806	101,548	-14.50%
• Total	782,374	810,575	3.60%



GEBE Water

(sales volumes in m3)

Total 2006

	2005	2006	% change 06/05
•			
• Domestic	1,972,119	2,048,282	3.86%
• Commercial	729,525	757,403	3.82%
• Large consumer	458,015	468,256	2.24%
• Total	3,159,659	3,273,941	3.62%



Banks (Totals x 1000)

Quarter 1	2005	2006	% change 06/05
• Loans	2,441,287	2,929,394	19.99%
• Deposits	2,812,873	3,223,147	14.59%
Quarter 2	2005	2006	
• Loans	2,537,839	3,001,776	18.28%
• Deposits	2,942,145	3,426,051	16.45%
Quarter 3	2005	2006	
• Loans	2,707,452	3,240,439	19.69%
• Deposits	2,941,719	3,465,949	17.82%
Quarter 4	2005	2006	
Loans	2,838,800	3,313,412	16.72%
• Deposits	3,986,744	3,529,035	-11.48%

Source: The Central Bank of the Netherlands Antilles



Banks (Totals x 1000)

Total	2005	2006	%change 06/05
• Loans	10,525,378	12,485,021	18.62%
• Deposits	12,683,481	13,644,182	7.57%

Source: The Central Bank of the Netherlands Antilles



Cargo Developments

Container movements in TEU's*

	Outbound	Inbound	Total	
▪ Quarter 1 '05	10,031	9,148	19,179	
▪ Quarter 1 '06	9,520	9,166	18,686	
▪ % change 06/05	-5.09%	0.20%	-2.57%	
▪ Container traffic per container type:				
	20-foot	40-foot	Other	Total
▪ Quarter 1 '05	5,235	6,812	160	12,207
▪ Quarter 1 '06	5,774	6,341	124	12,239
▪ % change 06/05	10.0%	-6.91%	-22.50%	0.26%

*1 TEU is one 20-foot container

Source: St. Maarten Port Authority



Cargo Developments

Container movements in TEU's*

	Outbound	Inbound	Total
▪ Quarter 2 '05	9,950	9,833	19,783
▪ Quarter 2 '06	9,891	9,945	19,836
▪ % change 06/05	-0.59%	1.14%	0.27%

Container traffic per container type:

	20-foot	40-foot	Other	Total
▪ Quarter 2 '05	6,162	6,674	135	12,971
▪ Quarter 2 '06	6,604	6,512	99	13,215
▪ % change 06/05	7.17%	-2.43%	-26.67%	1.88%

*1 TEU is one 20-foot container

Source: St. Maarten Port Authority



Cargo Developments

Container movements in TEU's*

	Outbound	Inbound	Total
▪ Quarter 3 '05	9,192	9,136	18,328
▪ Quarter 3 '06	9,689	9,985	19,674
▪ % change 06/05	5.41%	9.29%	7.34%

Container traffic per container type:

	20-foot	40-foot	Other	Total
▪ Quarter 3 '05	5,675	6,211	116	12,002
▪ Quarter 3 '06	5,839	6,863	61	12,763
▪ % change 06/05	2.89%	10.50%	-47.41%	6.34%

*1 TEU is one 20-foot container



Cargo Developments

Container movements in TEU's*

	Outbound	Inbound	Total
▪ Quarter 4 '05	9,272	10,147	19,419
▪ Quarter 4 '06	10,099	11,982	22,081
▪ % change 06/05	8.92%	18.08%	13.71%

Container traffic per container type:

	20-foot	40-foot	Other	Total
▪ Quarter 4 '05	5,654	6,760	122	12,536
▪ Quarter 4 '06	5,868	8,039	69	13,976
▪ % change 06/05	3.78%	18.92%	-43.44%	11.49%

*1 TEU is one 20-foot container

Source: St. Maarten Port Authority



Cargo Developments

Container movements in TEU's*

	Outbound	Inbound	Total
• Total 2005	38,445	38,264	76,709
• Total 2006	39,199	41,078	80,277
• % change 06/05	1.96%	7.35%	4.65%

Container traffic per container type:

	20-foot	40-foot	Other	Total
• Total 2005	22,726	26,457	537	49,720
• Total 2006	24,099	27,755	352	52,206
• % change 06/05	6.04%	4.91%	-34.45%	5.0%

*1 TEU is one 20-foot container

Source: St. Maarten Port Authority



Petroleum Products (volumes in litres)

Quarter 1	2005	2006	% chg 06/05
• Mogas (ULG)	8,628,202	7,857,960	-8.93%
• Gasoil	23,100,192	12,731,718	-44.88%
• Fuel Oil	5,644,052	15,162,507	168.65%

Source: Petroleum Wholesalers of St. Maarten



Petroleum Products (volumes in litres)

Quarter 2	2005	2006	% chg 06/05
• Mogas (ULG)	8,258,324	8,113,101	-1.76%
• Gasoil	22,474,966	10,644,212	-52.64%
• Fuel Oil	5,317,424	16,349,603	207.47%

Source: Petroleum Wholesalers of St. Maarten



Petroleum Products (volumes in litres)

Quarter 3	2005	2006	% chg 06/05
• Mogas (ULG)	7,846,755	8,530,371	8.71%
• Gasoil	14,278,489	9,089,151	-36.34%
• Fuel Oil	11,757,530	17,002,038	44.61%

Source: Petroleum Wholesalers of St. Maarten



Petroleum Products (volumes in litres)

Quarter 4	2005	2006	% chg 06/05
• Mogas (ULG)	7,676,965	9,511,368	23.89%
• Gasoil	11,910,159	13,834,775	16.16%
• Fuel Oil	14,640,469	17,300,147	18.17%



Petroleum Products (volumes in litres)

• Year Total	2005	2006	% chg 06/05
• Mogas (ULG)	32,410,246	34,012,530	4.94%
• Gasoil	71,756,174	46,313,310	-35.46%
• Fuel Oil	37,359,475	65,814,295	76.16%



Top 5 Reported Crimes:

	2006	2005	% change
Total Reported Crimes:	3008	2967	1.38
of which (top 5):			
▪ Break-in	985	1046	-5.83
▪ Burglary	441	489	-9.82
▪ Car-theft	353	278	26.98
▪ Robbery	258	256	0.78
▪ Ill-Treatment	160	112	42.86

Source: Police Corps of The Netherlands Antilles